

# Get more out of JD Edwards with document management—reduce cycles, increase visibility

*“We chose OnBase because we could start immediately in order entry and scale out. Our order volume has since increased 30% and DSO is reduced by five. Without adding staff.”*

— Colleen Vance, Systems Analyst  
TCP

## The Payoff

- Optimize order-to-cash and procure-to-pay processes
- Eliminate duplicate data entry without custom coding
- Take on volume increases without additional staffing
- Reduce costs per transaction

## The Basics

JD Edwards effectively manages the data critical to your organization. Transactional processes including procurement, accounting, quality and asset management are all supported by JD Edwards, but still require manual review, decisioning and approvals. They are also dependent upon supporting documentation for the entire life cycle of the transaction.

When the right documents are not easily accessible, decisions are delayed, communication stalls and cycle times increase. But agile, timely assessment and classification of revenue stream information is critical, especially in times of slow demand. Working capital must be maximized.

## The Challenges

Decision-makers need visibility into the financial health of their organizations, but effective reporting and communication is challenging with manual processes. Transaction status often relies on documentation that could be awaiting approval in a stack on someone's desk or in transit in inter-office mail. Employees spend too much time trying to find information and documents to support JD Edwards transactions. Challenges include:

- Time delays that occur when critical documentation is stored separately from the data it supports
- Excessive overhead, duplication of work and increased risk resulting from redundant data entry and limited access to needed documents
- Poor process visibility that makes bottlenecks hard to identify

## The Solution

OnBase solutions extend the investment in your powerful ERP. Electronically capturing documents at the front end and providing them instantly from JD Edwards transaction screens eliminates manual process time delays, shortens cycles and reduces risk.

Premises-based, hosted, or SaaS workflows enhance JD Edwards systems without custom coding or long integration timelines. Audit trails, real-time reporting and executive dashboards provide decision-makers visibility early on in the process, while enforcing corporate policies.

*OnBase premises-based, hosted, or SaaS workflows enhance JD Edwards systems without custom coding or long integration time lines.*

### ***Eliminate costly delays and improve response times***

OnBase document management linked to JD Edwards data provides critical and measurable clarity to decision-makers. Multiple people can view the same document simultaneously, so time is never lost trying to find paperwork that is sitting on someone's desk.

- Documents are managed in synch with JD Edwards data, instead of independently
- Integrated workflows ensure controls are in place with timely and proper routing of documents and dashboard notifications when thresholds are exceeded
- Secure portal-based Web access makes documents or reports available for remote employees, vendors or customers at any time and from anywhere

### ***Extend JD Edwards investments with minimal IT impact***

OnBase solutions for JD Edwards collect documents at the front-end and make them instantly available through JD Edwards, though they are stored and managed in OnBase. Point-and-click configurable OnBase document management and workflows reduce IT burdens.

- Meet the varied needs of vendors and customers, while increasing document visibility
- Auto-index documents using JD Edwards data and automatically attach them to JD Edwards screens
- Automate simple transactions to let employees focus on exceptions

### ***Connect documents to the JD Edwards data they support***

By imaging paper documents and importing electronic ones directly into OnBase, they are automatically associated with their JD Edwards transactions upon indexing. It doesn't matter if documents are received in an EDI stream or e-mail, faxed in or opened in the mail room; once they arrive at your organization, you can make them available to those who need them — in an instant — from the familiar JD Edwards environment.

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### **Why OnBase?**

Premises-based, SaaS, or hosted OnBase document management and workflows enable organizations to reduce costs per transaction, take on volume increases and improve service without additional staffing. You've invested in a powerful ERP. We want to help you get the most out of it—now.

## **time to make a difference.**

Get more information out of existing business applications. Reduce, even eliminate, wasteful, redundant tasks. Now you can spend your time on the things that really matter. That's effective document and process management.

That's the OnBase difference.

Learn more at [OnBase.com/Oracle](http://OnBase.com/Oracle)

**OnBase**  
a Hyland Software solution